



Past attendees said...

“The Risk Management sessions have been very informative. I have learned so many new things especially in ways to mitigate risk with the newest fraud trends and emerging risks.”

VP – Enterprise Risk & Compliance
\$525M credit union

“I feel more prepared to start conducting regular staff training related to minimizing different types of risks.”

Internal Auditor | \$136M credit union

“The data CUNA Mutual provides is a critical piece to our Credit Union’s risk awareness and emerging threat response.

It’s been my experience that CUNA Mutual is on point with their recommendations. We either hear it first from them or CUNA Mutual backs up what we’ve heard from our other resources.”

SVP – Compliance & Risk Operations
\$2.3B credit union

Keep ahead of the complex array of ever-changing risks, compliance issues, and industry regulations with our 2023 Risk Management Virtual Events.

Each session is focused on emerging risks and loss trends impacting credit unions just like yours. You’ll gain actionable insights, proven guidance, and relevant resources that you can use at your credit union.

The Risk Management virtual events are exclusively available at no additional cost to Bond policyholders.

Webinars

- 60-minute session
- Laser-focused on a specific risk topic

On-Demand Webinars & Scheduled Q&A

- 60-minute recorded webinar with 30-minute scheduled Q&A with a Risk Consultant

Office Hours

- 60-minute session
- Focused on a risk category with session content based on submitted questions from CU registrants

Risk Forums

- Two-hour, deep-dive session
- General session with multiple breakout sessions

Risk & Compliance Solutions

800.637.2676 • RiskConsultant@cunamutual.com

2023 Risk Management Virtual Event Schedule

18

JAN

WEBINAR

Emerging Risks

Keeping ahead of the ever-changing risks that are impacting credit unions requires keen awareness, effective preparation, and loss control scrutiny. While each credit union has its own unique risk footprint, this session will introduce risks that should be on your radar.

15

FEB

2-hour session

RISK FORUM

Branch of the Future

The branch of the future is not a one-size fits all approach; therefore, it is critical for you to strike the right balance between physical and digital footprints and the connected risks. Join us as we discuss ways to rethink the branch with the future in mind.

15

MAR

WEBINAR

Litigation Trends

Class action lawsuits and litigation can present significant risks to the credit union brand. Listen as our expert panelists from third-party litigation claims and risk management highlight emerging litigation trends and offer best practice mitigation tips on how to minimize risks before they get off the ground.

19

APR

OFFICE HOURS

Loans, Payments & Deposits

Join your credit union peers to ask your questions regarding the latest risks, loss trends, and mitigation tips related to loans, payments, and deposit transactions.

17

MAY

Scheduled Q&A

ON-DEMAND WEBINAR

Diversity, Equity & Inclusion

Embracing differences should be at the heart of today's business. By leveraging different backgrounds, skills, knowledge and perspectives, you can become stronger. But don't assume that a healthy risk culture will be a natural result.

14

JUN

WEBINAR

Vendor Management

Third- and fourth-party vendors play such an important role as you strive to become more competitive and expand member services. Managing risks associated with these relationships is a critical aspect to maintaining a successful operation.



"CUNA Mutual Group training helps to keep our credit union safe and on high alert for bad actors..."

CEO | \$35M credit union

All events begin at 1:00 p.m. CT
Register at www.cunamutual.com/cupwebinars



2023 Risk Management Virtual Event Schedule

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JUL

Scheduled Q&A

ON-DEMAND WEBINAR

Technology & Physical Security

The digital revolution is transforming most everything including how we can manage physical security risks. Learn about the future of these technologies and how they can assist your credit union in your security efforts

16

AUG

2-hour session

RISK FORUM

Transactions & Fraud

No matter the channel, fraudsters are crafty, knowing how to pressure people to make decisions. Bad actors go to great lengths to commit theft or fraud by manipulating credit union executives, employees, and even members.

20

SEP

OFFICE HOURS

Workplace Safety, Security & Internal Controls

Connect with our Risk Consultants and your credit union peers to discuss questions regarding the latest risks, loss trends, and mitigation tips related to workplace safety, operations and security.

18

OCT

Scheduled Q&A

ON-DEMAND WEBINAR

Lending & Compliance Landscape

As changes move across the lending and compliance landscape, credit unions are working to understand and evolve. Join us as we discuss emerging risks and provide tips for managing risk as the landscape continues to change.

15

NOV

WEBINAR

Employer Practices, Rights & Obligations

With changes in today's workplace, employers must exercise caution with staffing and HR practices. Join us to discuss how to appropriately address employer risks, rights & obligations.

13

DEC

WEBINAR

Active Assailant Incidents

Active assailant situations are often over within minutes and before law enforcement arrives; individuals must be prepared both mentally and physically to respond. Unfortunately, preparing is a lot like trying to teach instinct.



All events begin at 1:00 p.m. CT

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